

- d. “Second Amended Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates,” dated December 19, 2022 [Docket No. 691], (the “691 2nd Amended Plan”),
- e. “Notice of Filing of: (I) Redline of Second Amended Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates; and (II) Redline of Disclosure Statement of the Second Amended Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and its Debtor Affiliates,” dated December 19, 2022 [Docket No. 692], (the “692 Redline Notice”),
- f. “Declaration of Drake Harvey in Support of Joint Motion of Debtors and Marathon Digital Holdings, Inc. for Emergency Approval of Stipulation and Agreed Order by and Among the Debtors, Marathon Digital Holdings, Inc., Generate Lending, LLC and Certain Affiliates and MVP Logistics, LLC Concerning Marathon’s Miners,” dated December 19, 2022 [Docket No. 693], (the “Harvey Declaration”), and
- g. “Agenda for Virtual Hearing on Motions Scheduled for December 20, 2022 at 2:00 p.m. (Prevailing Central Time), Before Judge Isgur at the United States Bankruptcy Court for the Southern District of Texas,” dated December 19, 2022 [Docket No. 695], (the “Agenda”),

by causing true and correct copies of the:

- i. Disclosure Statement, 691 2nd Amended Plan, 692 Redline Notice, Harvey Declaration, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, and
 - ii. Disclosure Statement, 684 2nd Amended Plan, 686 Redline Notice, 691 2nd Amended Plan, 692 Redline Notice, Harvey Declaration, and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
22nd day of December, 2022

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

EXHIBIT A

Claim Name	Address Information
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	500 DAVIS ST, STE 250 SAN FRANCISCO CA 94111
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
KOHO CONSULTING	MARC DOUCETTE 6030 PRINTERY STREET SUITE 103 TAMPA FL 33616
MERCURIA ENERGY AMERICA, LLC	ATTN LEGAL DEPARTMENT 20 E GREENWAY PLAZA, STE 650 HOUSTON TX 77046
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE PO BOX 733560 DALLAS TX 75373-3560
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MVP LOGISTICS LLC	ATTN RACHEL WILLIAMS 10205 10TH AVE N, STE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
SEC HEADQUARTERS	100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE ATTN SHAMOIL SHIPCHANDLER, REG DIR 801 CHERRY ST, STE 1900, UNIT 18 FORT WORTH TX 76102
SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14, STE 1 PIERRE SD 57501-8501
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
URBAN SOLUTION GROUP	ATTN CHIEF FINANCIAL OFFICER 4230 ELATI ST DENVER CO 80216
US ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS ATTN RICHARD A KINCHELOE 1000 LOUISIANA, STE 2300 HOUSTON TX 77002

Total Creditor count 28

EXHIBIT B

Electronic Mail Master Service List

Creditor Name	Email Address
ANDREWS MYERS, P.C.	jjudd@andrewsmyers.com
ARENTFOX SCHIFF LLP	jeffrey.gleit@afslaw.com; allison.weiss@afslaw.com; matthew.bentley@afslaw.com
AXLE LOGISTICS	ben.shuster@axlelogistics.com
BARRON & NEWBURGER, P.C.	ssather@bn-lawyers.com
BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP	kcapuzzi@beneschlaw.com
BERG HILL GREENLEAF RUSCITTI LLP	pmh@bhgrlaw.com
BONDS ELLIS EPPICH SCHAFFER JONES LLP	ken.green@bondsellis.com; aaron.guerrero@bondsellis.com
BOOTSTRAP ENERGY LLC	info@bootstrap-energy.com
BROWN RUDNICK LLP	rstark@brownrudnick.com; acarty@brownrudnick.com
CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL, LLP	markcastillo@ccsb.com; rrowe@ccsb.com
CHAMBERLAIN HRDLICKA	jarrod.martin@chamberlainlaw.com
CIRCUIT BREAKER GUYS LLC	steve@cbguys.com
CITY OF BIG SPRING, TX	agrove@mybigspring.com
COKINOS/YOUNG	cpower@cokinoslaw.com; mbartlett@cokinoslaw.com
COMMONWEALTH ELECTRIC COMPANY OF	kbirkel@commonwealthelectric.com
CORTALENT, LLC	apye@cortalent.com
DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC	gregory.irwin@nec.com
DELL TECHNOLOGIES, INC	streusand@slollp.com
ECHO SEARCH GROUP	abhatia@echosearchgroup.com
FLEXENTIAL CORP.	mark.leyda@flexential.com
FOUNDRY DIGITAL LLC	mcolyer@foundrydigital.com
FOUNDRY DIGITAL LLC	lbarra@foundrydigital.com
FREUDENBERG FILTRATION TECHNOLOGIES L.P.	colett.gagnon@freudenberg-filter.com
FROST BROWN TODD LLC	awebb@fbtlaw.com
GALLOWAY, JOHNSON, TOMPKINS, BURR & SMITH, A PLC	bsheppard@gallowaylawfirm.com; aharding@gallowaylawfirm.com
GARTNER, INC.	spencer.hockert@gartner.com
GENERATE LENDING, LLC	credit.notice@generatecapital.com
GENERATE LENDING, LLC	info@generatecapital.com
GROWTH OPERATORS, LLC	stephanie.wells@growthoperators.com
HMB LEGAL COUNSEL	akhatri@hmbllaw.com
HUBSPOT, INC.	media@hubspot.com
HUNTON ANDREWS KURTH LLP	josephbuoni@huntonak.com; taddavidson@huntonak.com; pguffy@huntonak.com
KIRKLAND & ELLIS LLP	christopher.marcus@kirkland.com; elizabeth.jones@kirkland.com; anna.rotman@kirkland.com;
KOCH FILTER CORPORATION	gilbert.frederick.newberry@kochfilter.com
MADEL PA	abeiner@madellaw.com
MARATHON DIGITAL HOLDINGS, INC.	fred@marathondh.com
MAYER, LLP	lhood@mayerllp.com
MAYER BROWN LLP	brenken@mayerbrown.com; ckelley@mayerbrown.com; aelkhoury@mayerbrown.com
MCDERMOTT WILL & EMERY LLP	crgibbs@mwe.com; kgoing@mwe.com; dazman@mwe.com; salutkus@mwe.com; nrowles@mwe.com
MCGUIREWOODS LLP	apapa@mcguirewoods.com; mfreedlander@mcguirewoods.com
MERCURIA ENERGY AMERICA, LLC	kflournoy@mercuria.com

Electronic Mail Master Service List

Creditor Name	Email Address
MERITUS RECRUITING GROUP LLC	twilliams@meritusrecruiting.com
MILBANK LLP	araval@milbank.com; estodola@milbank.com; elinden@milbank.com
MUNSCH HARDT KOPF & HARR, P.C.	jcornwell@munsch.com; jong@munsch.com
MVP LOGISTICS LLC	ar@mvpship.com
NEBRASKA ATTORNEY GENERAL	nedoj@nebraska.gov
NEW YORK STATE ATTORNEY GENERAL	nyag.pressoffice@ag.ny.gov
NEXTERA ENERGY RESOURCES, LLC	neer-general-counsel@nexteraenergy.com
OFFICE OF THE UNITED STATES TRUSTEE	alicia.barcomb@usdoj.gov
OKIN ADAMS BARTLETT CURRY LLP	mokin@okinadams.com; roconnor@okinadams.com
PERDUE, BRANDON, FIELDER, COLLINS & MOTT, L.L.P	lmbkr@pbfcm.com
PORTER HEDGES LLP	jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com
PROSEK LLC	tpetrullo@prosek.com
PRYOR CASHMAN LLP	slieberman@pryorcashman.com; msilverman@pryorcashman.com
QUINN EMANUEL URQUHART & SULLIVAN, LLP	pattytomasco@quinnemanuel.com
RAND WORLDWIDE INC.	asobolewski@rand.com
RECRUITERS OF MINNESOTA	kelly@recruitersofmn.com
SCHULTE ROTH & ZABEL LLP	kristine.manoukian@srz.com; peter.amend@srz.com
SEC HEADQUARTERS	oig@sec.gov
SECURITIES AND EXCHANGE COMMISSION	dfw@sec.gov
SHOOK, HARDY & BACON, L.L.P.	jolewis@shb.com
SPECTRUM SEARCH PARTNERS, LLC	tom@spectrumsearchpartners.com
STATE OF TEXAS ATTORNEY GENERAL	consumer.complaints@occc.state.tx.us
SUNBELT SOLOMON SERVICES, LLC	bill.sparks@sunbeltsolomon.com
TEXAS STATE SECURITIES BOARD	submissions@ssb.texas.gov
THE FINMAN LAW FIRM PLLC	tfinman@finmanlawfirm.com
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	sherri.simpson@oag.texas.gov
TZ CAPITAL HOLDINGS, LLC	gregory.irwin@nee.com
TZRC MINING LLC	amarchese@tmrcorp.com
URBAN SOLUTION GROUP	accounting@urbansolutiongroup.com
US ATTORNEY'S OFFICE	richard.kincheloe@usdoj.gov; usatxs.atty@usdoj.gov
US BITCOIN CORPORATION	jblock@usbitcoin.com
VERIBI, LLC	mhecf@aol.com
WEIL, GOTSHAL & MANGES LLP	alfredo.perez@weil.com; gary.holtzer@weil.com; jessica.liou@weil.com; alexander.cohen@weil.com
WESTWOOD PROFESSIONAL SERVICES	david.wirt@westwoodps.com